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SLOVAKIA IN THE WORLD AND IN THE EU

2023, sources: Eurostat and FAO

As a landlocked country, Slovakia has a limited fishery production; it is also a minor EU-27 producer of farmed products.

(1.000 tonnes)	World	EU-27	Slovakia	% world	% EU-27
Catches	91.681	3.555	2	0,002%	0,0%
Aquaculture	136.140	1.043	3	0,002%	0,3%
Total	**227.821**	**4.598**	**5**	**0,002%**	**0,1%**

AQUACULTURE

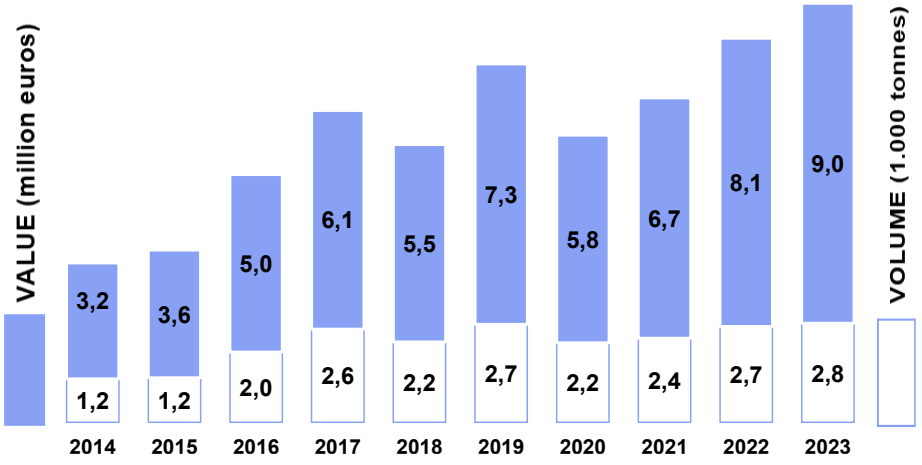
Source: EUMOFA, based on Eurostat and FAO data

Aquaculture consists in the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value. With no direct access to the sea, aquaculture activity in Slovakia is limited to freshwater farming. The following main production methods were used in 2023:

- 48% of production: in ponds;
- 12% of production: in tanks and raceways;

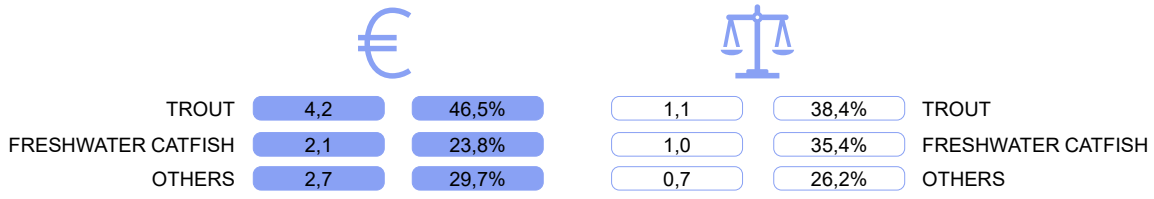
The rest (40%) was farmed using other methods for which no detail is available.

Total production. Values are deflated by using the GDP deflator (base=2020)



Main commercial species farmed and % of total

2023, million euros (nominal value) and 1.000 tonnes



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PROCESSING

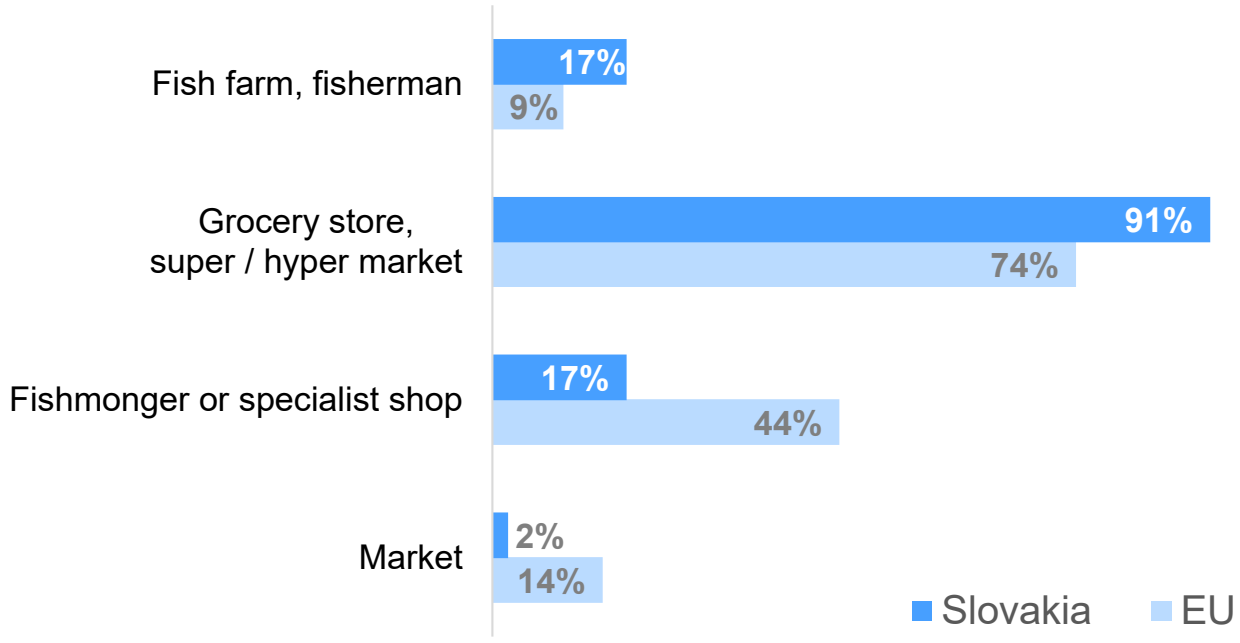
According to Eurostat-SBS, 152 persons were employed in the Slovak fish processing industry in 2023. The sector recorded a value added of 6 million euros, covering 1% of the value added of total manufacture of food products.

In 2024, the main products sold were “Fats and oils and their fractions of fish or marine mammals (excluding chemically modified)” and “Other inedible products of fish, crustaceans, molluscs or other aquatic invertebrates or seaweed (including fish waste; excluding whalebone and whalebone hair, coral or similar materials, shells an cuttle-bone, unworked or simply prepared/natural sponges)” (source: Eurostat-PRODCOM).

4 companies
Net turnover: 29,8 million euros
(2023, source: Eurostat - SBS)

DISTRIBUTION

Consumer preferences on purchasing channels (source: Eurobarometer, 2024):



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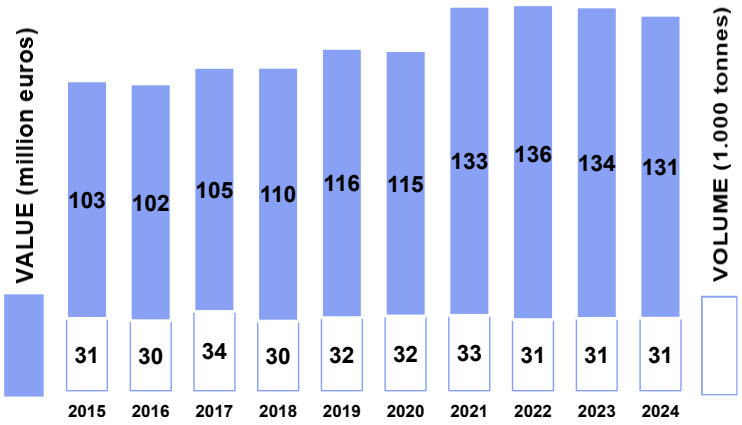
IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data

Values in the bar charts are deflated by using the GDP deflator (base=2020)

IMPORT

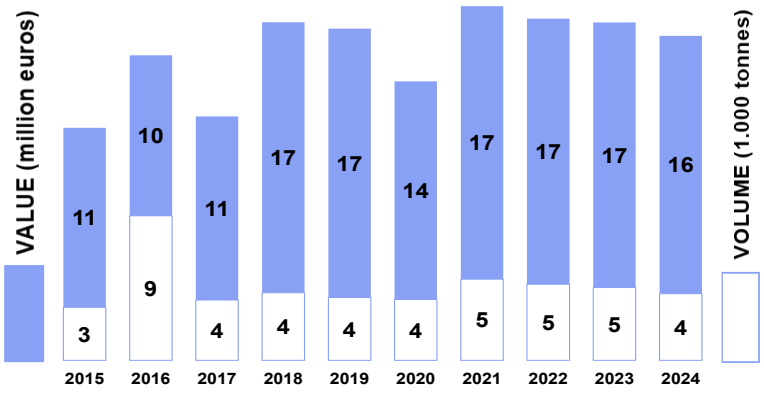


Main commercial species imported and % of total imports

2024, million euros (nominal value)

SALMON	41	25%
TUNA (MOSTLY SKIPJACK)	35	21%
ALASKA POLLOCK	11	7%
HERRING	7	4%
HAKE	7	4%
OTHERS	64	39%

EXPORT

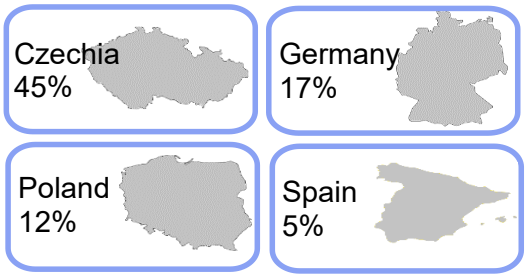


Main commercial species exported and % of total exports

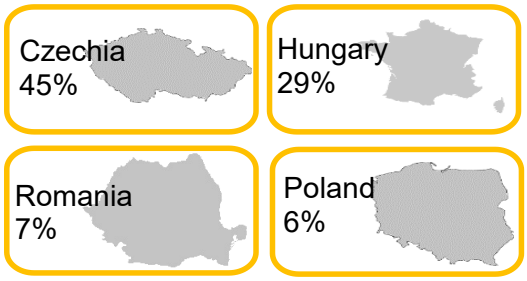
2024, million euros (nominal value)

TUNA (MOSTLY MISCELLANEOUS)	7	37%
TROUT	2	9%
SARDINE	2	8%
CAVIAR, LIVERS AND ROES	1	6%
FRESHWATER CATFISH	1	6%
OTHERS	7	34%

Main countries of **ORIGIN** (in value, 2024)



Main countries of **DESTINATION** (in value, 2024)



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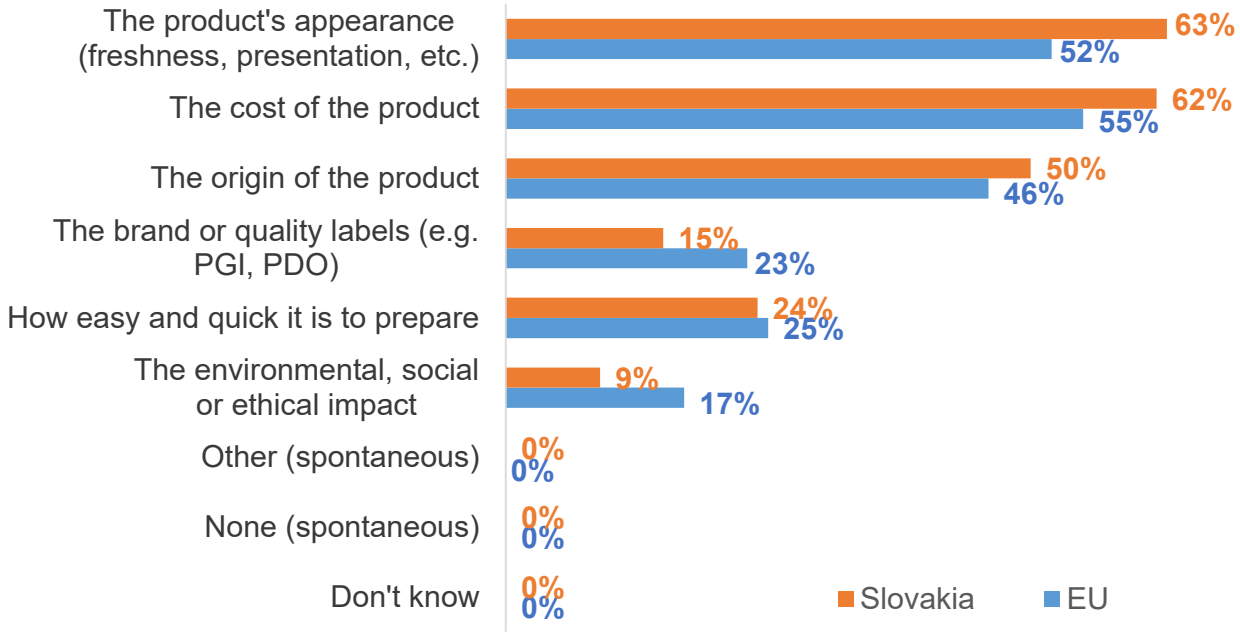
CONSUMPTION

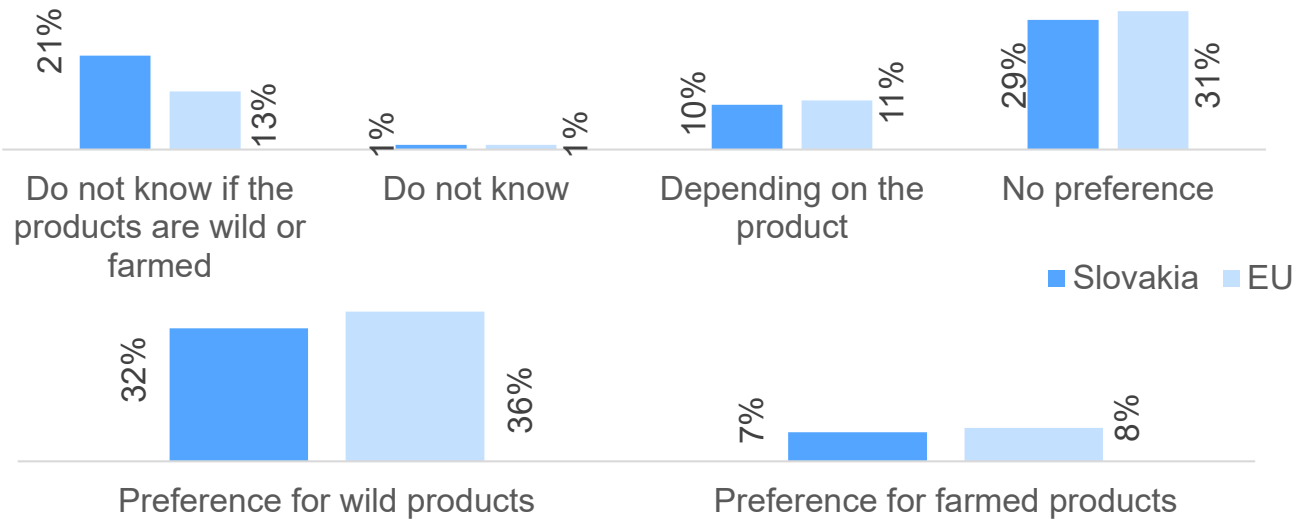
In 2023, apparent consumption was estimated at 10,20 kg per capita, a 2% decrease compared with 2022. Alaska pollock was by far the most consumed specie (source: EUMOFA).

10,20 kg
per capita in live weight equivalent
(2023, source: EUMOFA)

Purchasing factors (source: Eurobarometer, 2024)



Preferences regarding wild or farmed product (source: Eurobarometer, 2024)



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THE COUNTRY IN EUMOFA

LANDINGS

Supply chain stage not present (landlocked country).

AQUACULTURE

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through dashboards, as well as through the bulk download facility.

FIRST SALES

Supply chain stage not present (landlocked country).

WHOLESALE

No data available

IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through dashboards, as well as through the bulk download facility.

PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through dashboards, as well as through the bulk download facility.

CONSUMPTION

No data available